



16255 Bay Vista Drive
727-820-8002

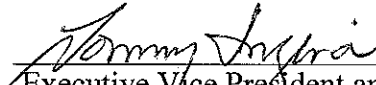
Clearwater, Florida 33760
Fax 727-820-8014

**Post-Auction Disclosure of BayCare Health System, Inc.'s
Participation in Auction Process**

- Name of Conduit Borrower: BayCare Health System, Inc.
- Name of Issuer: Pinellas County Health Facilities Authority (Florida)
- Name of Bonds: Health System Revenue Bonds, BayCare Health System Issue, Series 2006A-3
- CUSIP No.: 72316MEP0 (2006A-3)
- Official Statement dated : April 4, 2006
- Information regarding most recent Auction (Held April 1, 2009):
 - total dollar amount of Bonds for sale in the auction (i.e., Bonds for which Sell Orders were submitted) was \$0
 - the number of Bids received was 3, which aggregated \$51,625,000
 - the number of Bidders (other than the Conduit Borrower and the Broker-Dealers) was 1
 - with respect to Bids submitted by the Broker-Dealers, the respective number of Bids, interest rates on such Bids, and amount of Bids for each Broker-Dealer were as follows:
 - Broker-Dealer [Morgan Stanley]:
 - ♣ number of Bids: 0
 - ♣ interest rates: N.A.
 - ♣ amount of Bids: 0
 - Broker-Dealer [Raymond James]:
 - ♣ number of Bids: 0
 - ♣ interest rates: N.A.
 - ♣ amount of Bids: 0
 - with respect to Bids submitted by the Conduit Borrower, the number of Bids, interest rates on such Bids, and amount of Bids were as follows:
 - ♣ number of Bids: 2
 - ♣ interest rates: 1.29%, 1.29%
 - ♣ amount of Bids: \$43,325,000, \$8,075,000

- Clearing Rate: 1.29%
- High Bid: 1.30%
- Low Bid: 1.29%
- Median Bid: 1.29%

BAYCARE HEALTH SYSTEM, INC.

By: 
Title: Executive Vice President and
Chief Financial Officer